

PRIVACY NOTICE AND CLIENT CONSENT

BergankDV Wealth Management, LLC considers the protection of personal information to be a foundation of customer trust and a sound business practice. We employ physical, electronic and procedural controls in order to protect client confidentiality. We may use personal information about you to assist us in completing your financial plan, completing transaction or account changes, and to maintain or service your account. At BergankDV Wealth Management, LLC we will always restrict access to personal information to those who require it to provide products or services to you. The only time we will provide any information about you or your financial information is with your express, written consent as required by law.

HOW WE MANAGE AND PROTECT YOUR PERSONAL INFORMATION

We do not sell information about current or former clients to third parties, nor is it our practice to disclose such information to third parties unless requested to do so by a client or client representative or, if necessary, in order to process a transaction, service an account or as permitted by law. Additionally, we may share information with outside companies that perform administrative services for us. However, our contractual arrangements with these service providers require them to treat your information as confidential.

In order to protect your personal information, we maintain physical, electronic and procedural safeguards to protect your personal information. Our Privacy Policy restricts the use of client information and requires that it be held in strict confidence.

CLIENT NOTIFICATIONS We are required by law to annually provide a notice describing our privacy policy. In addition, we will inform you promptly if there are changes to our policy. Please do not hesitate to contact us with questions about this notice.

As a full-service investment advisor, when appropriate, BergankDV Wealth Management, LLC works closely with BergankDV, Ltd. to help our clients maximize all opportunities available to them to improve their position relative to future and current financial wellbeing. BergankDV, Ltd provides accounting, tax and auditing services. With your permission, BergankDV Wealth Management, LLC may share information with BergankDV, Ltd.

Check those that applies:

- Do not share information about me or any joint account holder with companies in your corporate family from my credit reports, financial or personal information from my applications, or information from other sources.
- Do not share information about me or any joint account holder with unrelated companies or persons so that they may offer their products or services to me or for other purposes.

OPT OUT PROVISION

If you wish us to stop sharing your information, please contact us by:

- Calling us toll-free at 888-812-3533 or,
- Emailing us at wealthmanagement@bergankdv.com or,
- Mailing us at: BergankDV Wealth Management, LLC
3800 American Blvd, Suite 1000
Bloomington, MN 55431

